





CHCANYS NYS-HCCN presents

Data Governance & Quality Improvement in Action

Charting the Path Forward

March 25, 2025

For more information, please email Anita Li at ali@CHCANYS.org



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Agenda

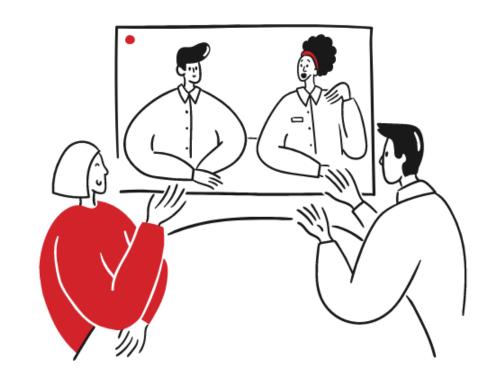
- 1. Welcome & Introductions
- 2. Data Governance & Health Center Quality
 - Evergreen Health
- 3. Data Driven Quality Improvement
 - Charles B. Wang Community Health Center
- 4. Q&A
- 5. Closing and Evaluations





Housekeeping

- You have been muted upon entry. Please respect our presenters and stay on mute if you are not speaking.
- Please share your questions in the chat. CHCANYS staff will raise your questions to our speakers and follow up as needed if there are unanswered questions.
- The webinar is being recorded and will be shared after the session along with the slide deck.
- A webinar evaluation will be shared with participants





New York State HCCN Objectives



Project Period 2022-2025







2022-2025 Project Period

- Patient Engagement
- Patient Privacy & Cybersecurity
- Social Risk Factor Intervention
- Oisaggregated Patient-level Data (UDS+)
- Interoperable Data Exchange & Integration
- Data Utilization
- Leveraging Digital Health Tools
- Health IT Usability & Adoption
- Improving Digital Health Tools- Closed Loop
 Referrals*

* - Applicant Choice Objective Bold- Objective Carried over into 2022-2025





Data Governance & Quality Improvement

"Data governance includes the collection of processes, policies, roles, metrics, and standards that ensures an effective and efficient use of information. This also helps establish data management processes that keep your data secured, private, accurate, and usable throughout the data life cycle."

- Microsoft¹

"Quality improvement (QI) is a systematic, formal approach to the analysis of practice performance and efforts to improve performance."

- American Academy of Family Physicians²







Data Governance & Health Center Quality



Mistine Keis | Manager of Information Systems Optimization

Nicole Coonly | Data Trust & Enablement Manager

Neil Bhattarai | Director of Population Health & Value Based Initiatives





Data Governance & Health Center Quality

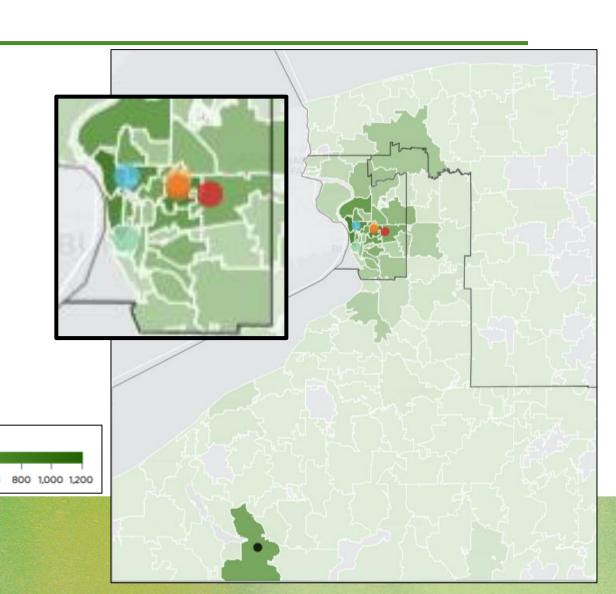
March 2025

About Evergreen Health

- AIDS Community Services
- Founded in 1983 by a group of volunteers
- Evergreen Health (2011)
- Multi-service healthcare organization
- Almost 600 employees/contractors
- 6 service delivery locations
- 11 buildings
- 28,000 people served
- 5 FQHC LAL Sites (2020)

Total Patients

Urban, Suburban, and Rural





What We Do

- Medical Services
- Primary Care
- Gynecology
- Podiatry
- HIV Pre Exposure Prophylaxis (PrEP)
- HIV Care
- Hepatitis C Care
- Dental

- The Pharmacy at Evergreen
- Filled 200,817 rx in 2022
- Provide:
 - Free consultations with Pharmacists
 - Free medication screenings for interactions and allergies
 - 24-hour emergency access to pharmacist
 - Free home/same-day delivery



What We Do

- Mental Health Counseling
- Individual and group counseling
- Psychiatry
- Medication management

- Substance Use Counseling
- Individual substance use counseling and support groups
- Medication Assisted Treatment
- Peer services



What We Do

- Harm Reduction Program
- Syringe Exchange Program
- Narcan training
- Supportive counseling
- Vein and skin care
- Low threshold medication and assisted treatment

Care Coordination

- Provide assistance with:
 - Finding a doctor or specialist
 - Advocating for patients
 - Helping patients understand and remember confusing information
 - Linkage to additional resources and programs
 - Scheduling appointments, tests and more



What we do

- Supportive Services
- Housing
- Transportation
- Food Pantry
- THRIVE Wellness
 - Art therapy, Nutrition, and more
- Rapid Testing

Southern Tier

- Care Coordination
- HIV Specific Services
- HIV and Hep C Testing
- Syringe Exchange Program





History of Data Governance at Evergreen & Affiliates

History of Building Data Governance

- 2014 Began Data Governance Discussion (COO & Kevin Bidtah, CIO)
 - Specialty HIV practice on EMDs
 - All other services on "Penelope"
 - Kevin "How do we tell our story better"
- 2015/2016 Medent implementation
- Continued discussions around Data Governance
- 2018 Data Governance at Evergreen Huddle



Cont.

- Kevin promoted "Data Life Cycle" where is our data from beginning to end?
- Main components:
 - Data Privacy & Security
 - Data Definitions
 - Data Management: Recovery, Backups, Warehouse, etc.
 - Data Roles: ex. Stewards and Owners



Key Takeaway

- One person was the main driver and champion in promoting;
 worked with other executives/chiefs to setup this structure
- Campaigned on:
 - Risks
 - Return on Investment
 - Information Governance & Security (also Cybersecurity)





Data Governance at Evergreen & Affiliates

Nicole Coonly

DTE as a Data Governance Initiative

Data Trust & Enablement



SUPPORT

Answering your data questions and aligning your data needs

TRUST

Ensuring data is of high quality, trusted, and actionable

EMPOWER

Teaching you to harness the power of data

A PEOPLE-CENTRIC APPROACH TO MATURING ORGANIZATIONAL DATA CULTURE





Data Trust & Enablement

- Reach out to the Centers to schedule DTE
 "Around the World" meetings with the Data
 Owners & Stewards. This is a non-invasive
 approach to Data Governance & meeting
 teams where they are in their data journey.
 - Created a 5-question survey to evaluate their needs
- Schedule the meeting, send the survey, and send a list of the reports they receive for review
- Meeting is individualized to that teams' needs identified in the survey results.





Committees for Information Governance & Security

Information Governance: IGS Committee – comprised of IT/IS/Compliance

- Policies are created and reviewed here (AI Use, Acceptable Use, CURES Act)
- New Systems/software, workflows, and data sources/exports brought here to review.
- Data & Security best practices information articles are written to share with staff

Medent Change Committee

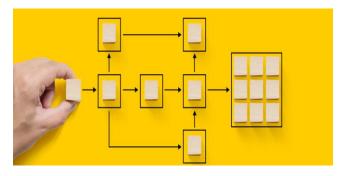
- Contains staff from the different Centers
- Where changes in the EHR are brought to ensure everyone approves and is aware of the changes, as these changes may impact other Centers



Continued Data Governance efforts

Data Strategy Group

- Working towards data governance internally in the Information Systems Dept making sure
 we share information with the right people
- The purpose is to define how data will be collected, governed, utilized, and safeguarded to advance the mission of Evergreen, enhance decision-making, and improve patient outcomes. To promote data literacy and engagement, establish common objectives and goals across projects and teams, improve data quality and break down data silos.







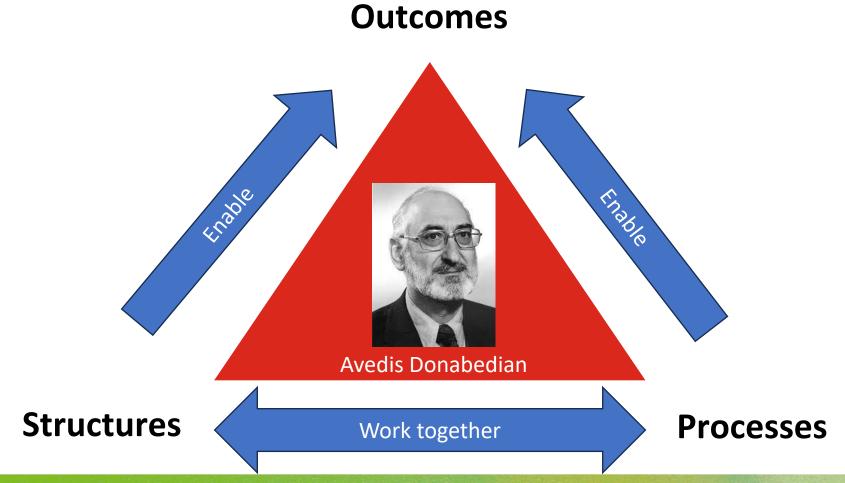
Health Center Quality

Neil Bhattarai

- Population health oversight
- Relationship to Quality and Data Validation
 - Which has led to trust
- How it effects QI efforts
- P&SC practice notice workflow



Donabedian Model

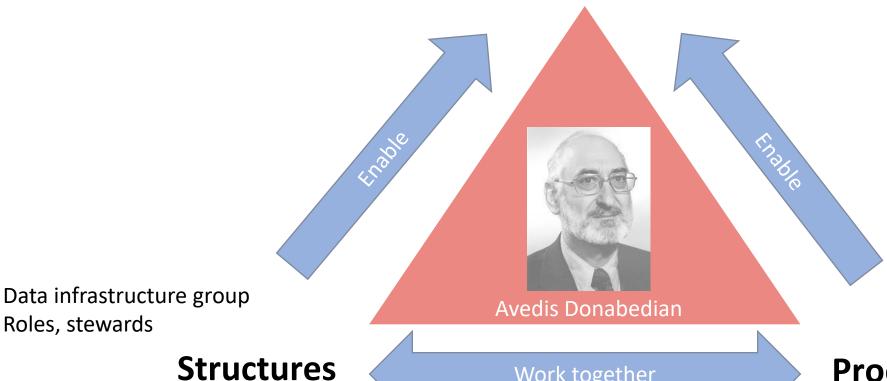




Donabedian Model

Outcomes Quality metrics

Work together

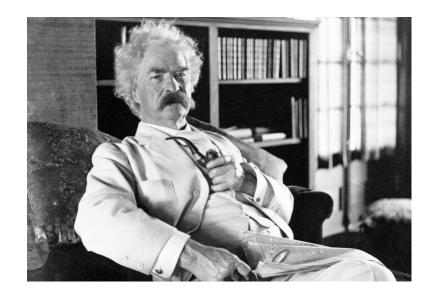


Data Privacy & Security **Data Definitions** Data Management: Recovery, Backups, Warehouse etc. Data governance

Processes



"Data is like garbage. You'd better know what you are going to do with it before you collect it."

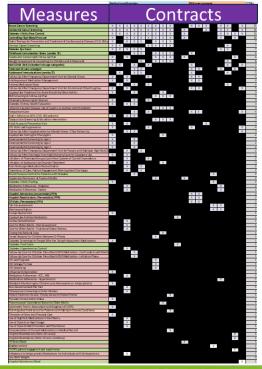


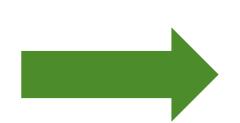
Mark Twain

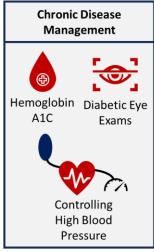


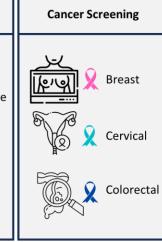
Knowing what to do with data...

Going from vital many to Critical Few





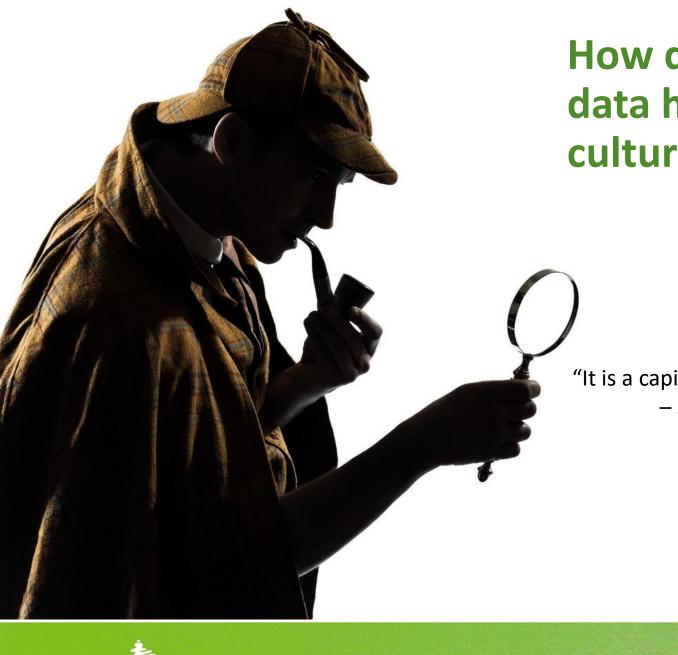










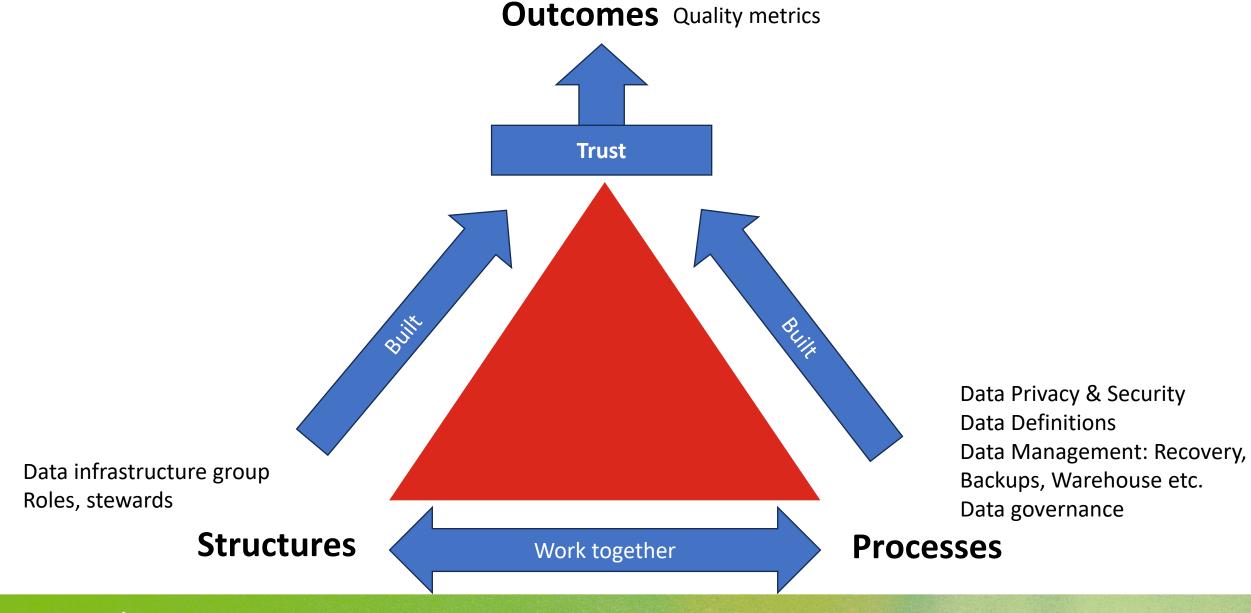


How does strong foundation of data help build a quality culture?

"It is a capital mistake to theorize before one has data."

Sherlock Holmes in A Study in Scarlet by Arthur Conan Doyle







Data Trust Example - PVP

- **Problem**: Azara Patient Visit Planning (PVP) was inaccurately showing appointments leading to providers not wanting to utilize PVP.
- Approach: Methodical data validation, provider partnership in understanding measures
- Result
 - PVP accuracy at 96% (+/- 3%)
 - PVP utilization 90% daily printouts across practice sites



Data Trust Examples – CQM Audits

- CQM data validations help enable providers to get credit where they're due
- Monthly monitoring by leadership teams



Data Trust Example – Quarterly Provider Scorecards

- Quarterly Provider Review
- UDS scope =/= practice
- Ability to select providers and cohorts helps with improving data trust
- Answer specific questions from the Providers and their specific patient data
- Increases provider's participation in Quality & Population Health



Mark Twain Quote:

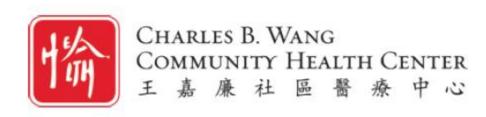
THE APOCRYPHAL TWAIN: "DATA IS LIKE GARBAGE. YOU'D BETTER KNOW WHAT YOU'RE GOING TO DO WITH IT BEFORE YOU COLLECT IT."

Posted on March 6, 2025 by Matt Seybold

There is perhaps no greater testament to Twain's lasting reputation than the habitual misattribution of miscellaneous wit and wisdom to his name. The circulation of such apocryphal aphorisms was common enough in the 20th century. It has only increased with the popularization of social media. The most common question addressed to the Center for Mark Twain Studies is some variety of "Did he really say that?" Whenever possible, we track down the original source, as well as attempt to trace how their words came to be imagined in Twain's mouth.



Data Driven Quality Improvement



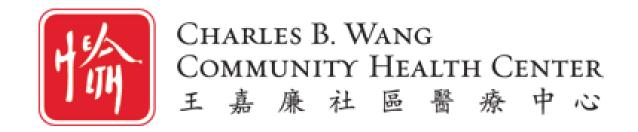
Dr. Ady Oster, MD, MBA

Chief of Population Health

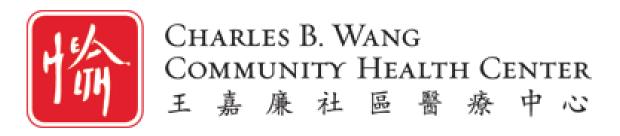
Dr. Hyoseong Nuna Kim

Executive Vice President & Chief Medical Officer





Data Driven Quality Improvement

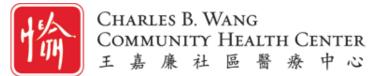


Introduction: Who are we?

Located in New York City, the Chinatown Health Clinic opened in 1971, initially staffed by volunteer doctors, nurses, social workers, community health workers, and students. It has grown to provide bilingual and bicultural health care services to underserved communities in Manhattan and Queens.

We received FQHC Designation in 1976. Re-named the Charles B. Wang Community Health Center 1999 to recognize large donation.

Total Patients Served: 58,835, accounting for 290,000 visits in 5 clinical sites



Quality of Care – An Organizational Priority



We are the Charles B. Wang Community Health Center, a nonprofit, federally qualified community health center established in 1971.

Vision

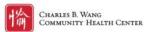
Ensure that everyone has full and equal access to the highest level of health care

Mission

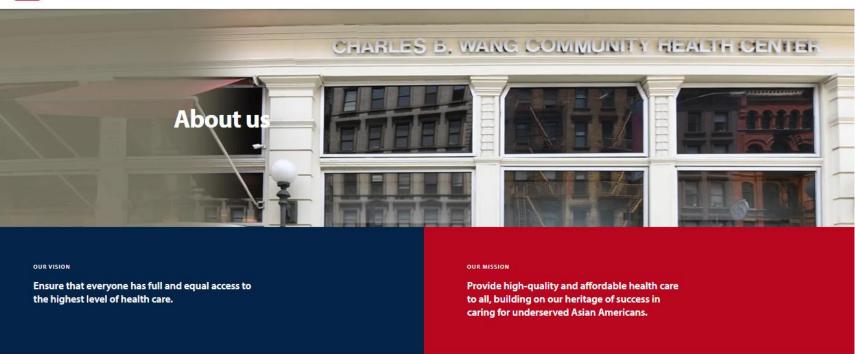
Provide high-quality and affordable health care to all, building on our heritage of success in caring for underserved Asian Americans.

CHARLES B. WANG COMMUNITY HEALTH CENTER | Page 2

Quality of Care – An Organizational Priority



Find a Doctor Our Services V For Patients Locations About Us V Q



OUR VALUES



We Put Patients First

We serve patients with respect and compassion, and put their needs first.



We Work as One Tear

We act with professionalism to each other, value everyone's contributions to the team, and support each other to achieve personal excellence.



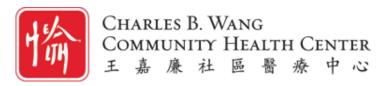
We Focus on Quality

We are committed to delivering highquality health care and exceptional customer service, strive for continuous improvement, and hold ourselves accountable to our patients and community.



W Act with Integrity

We be data and evidence to make decisions, and serve as stewards of resources that supporters and partners have entrusted to our care.



Quality of Care – An Organizational Priority





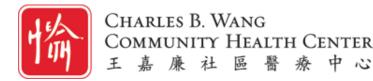






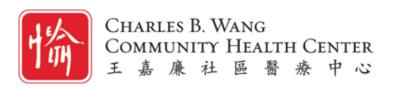


Quality of Care – An Organizational Priority



CBWCHC 2023-2024 UDS Clinical Metrics

	M	0004	0000	2024
	Measure	2024	2023	Goal
1	Entry Prenatal	91.5%	95.4%	90.0%
2	Childhood Immunization	77.4%	75.0%	82.0%
3	Cervical Cancer	81.4%	83.7%	82.5%
4	Breast Cancer	76.5%	77.5%	82.5%
5	Weight Asses/ Counsel Child/Adolescent	97.7%	97.3%	95.0%
6	BMI and Follow-Up	93.3%	92.6%	88.0%
7	Tobacco Screening and Cessation	94.3%	92.3%	97.5%
8	Statin	82.7%	83.4%	72.0%
9	IVD Antiplatelet	77.6%	87.1%	95.0%
10	CRC Screening	65.1%	62.7%	70.0%
11	HIV Linkage	N/A	N/A	N/A
12	HIV Screening	61.0%	60.5%	N/A
13	Depression Screening and Follow-Up	90.5%	89.1%	92.5%
14	Depression Remission	7.2%	11.2%	15.0%
15	Dental Sealants	87.0%	71.8%	80.0%
16	Birth Weight of	8.3%	8.2%	5.0%
17	High Blood Pressure	82.5%	79.2%	80.0%
18	Diabetes: Poor Control	11.0%	10.9%	8.0%



Quality of Care – An Organizational Priority



We Maintain a Quality Improvement (QI) Culture Amidst Competing Demands



- Quality is a strategic goal
- Investment in resources & staff:
 - Clinical leaders drive QI with support

- All care team staff have accountability and awareness
- Onsite informatics staff build reports to support clinical goals



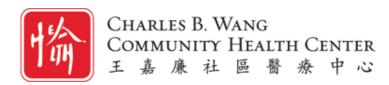
Charles B. Wang Community Health Center 王嘉廉社區醫療中心

Data Driven QI: How did we get here?

- Diabetes and Hepatitis B grants developed capacity
 - Clinical staff trained in QI
 - Informatics staff with SQL knowledge developed reports
 - Developed disease registries
 - Supported implementation of team-based care
- UDS Mandated clinical quality goals solidified process
 - Initially just DM, cancer screening
 - UDS Reporting became integral part of work

Historical Development





Data and Reporting Development – Iterative and Clinically Driven

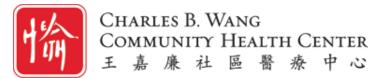
Initially quality reports developed to monitor progress

Realized care coordination required different reports Added fields to reports allow care managers to filter reports for daily work – phone, language, upcoming appointments, last refill with # pills

Other clinical teams requested more reports as part of QA process

Gradually developed portfolio of reports

Teams discuss
QI/QA projects and
clinical performance
metrics at monthly
or quarterly team
meetings.



Historical Development Data Driven QI: How did we get here?

Building Momentum

Early adopter of teambased care

- •Clinical champions supported by CMO focused on DM care
- •CMO and Board accepted need for protected time for staff

DM-specific expertise adopted by other programs/departments

- Clinical champions developed expertise in chronic disease management and team-based care
- Protocols disseminated/adapted to other departments – asthma, HBV, HTN, special needs

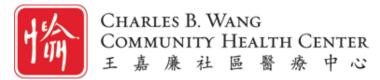
Federal/National quality metrics provide further structure and financial motivation

• UDS metrics and PCMH provided further impetus for center-wide adoption of team-based care

Success feeds success

- Board takes pride in accomplishments, used in fundraising
- Quality now integral part of strategic plan
- Improves staff retention and facilitates hiring

Historical Development Data Driven QI: How did we get here?



Sample DM Control Quarterly Report

Uncontrolled DIABETES (IM)

<u>Performance Measure:</u> Percentage of patients 18-75 years of age with diabetes who had hemoglobin A1c (HbA1c) greater than 9.0 percent during the measurement period.

Exclusion: Patients aged 66 and older by the end of the measurement period with an indication of frailty for any part of the measurement period who also meet any of the following advanced illness criteria: advanced illness with one inpatient visit or two outpatient visits or taking dementia medications during the measurement period or the year prior.

Numerator: Patients whose most recent hemoglobin A1c level during the measurement year is greater than 9.0 percent or who had no test conducted during the measurement period.

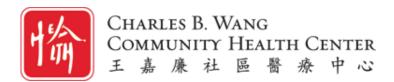
Denominator: Patients 18-75 years of age with a medical visit during the measurement period.

	2024 Q4]		2023	
Denominator	numerator	%		Denominator	Numerator	%
3367	372	11.0%		3039	331	10.9%

<u>GOAL</u>	
8%	

Site - Dept ▼	Denominat 🔻	Numerat 🔻	% ~
Canal - IM	1621	144	8.9%
HV - IM	1343	125	9.3%
F45 - IM	311	32	10.3%
Canal - WH	53	51	96.2%
HV - WH	30	16	53.3%
Flushing - PED	4	1	25.0%
Flushing - WH	3	3	100.0%
Walker - PED	2	0	0.0%

Data reports developed in collaboration with Clinical and Clinical informatics team shared with all teams to monitor progress on UDS or other metrics



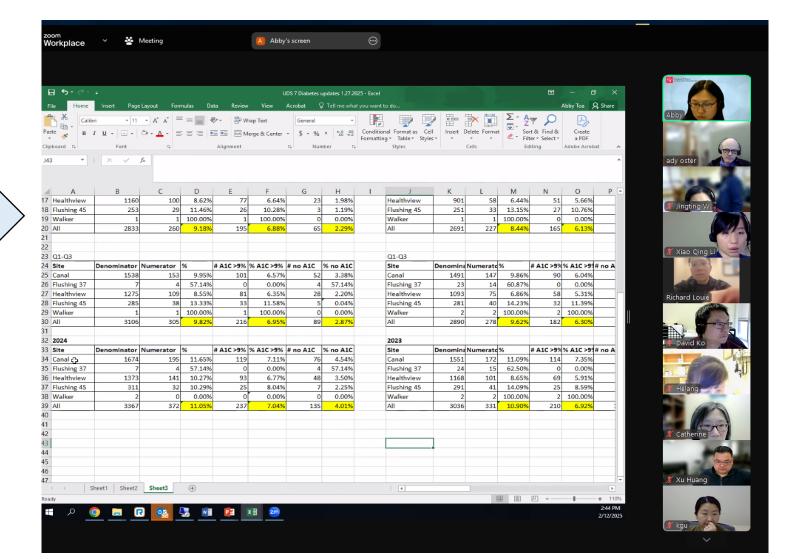
Historical Development

Data Driven QI: How did we get here?

Reporting Structure - 2 teams, developed organically

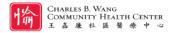
- Clinical Informatics report to CMO EMR support and reporting
- Business Analytics report to CFO Financial/operational reporting
 - Some overlap
 - Frequent collaboration
 - New requests assigned based on expertise and availability

Monthly QA/QI Meetings: Team Meetings where data reports are shared and discussed





Clinical Protocols Developed



Section: Clinical Practic	ce Guidelines - 6
Department: Internal N	1edicine
Shared with: N/A	
Effective Date:	
Supersedes:	
Reviewer(s):	Last Updated: 1/25/23
Abby Toa, RN, CDE Catherine Lee, MD Kangxia Gu, MD	Date Discontinued: N/A
	Department: Internal N Shared with: N/A Effective Date: Supersedes: Reviewer(s): Abby Toa, RN, CDE Catherine Lee, MD

PURPOSE: Reduce morbidity and mortality from Diabetes by establishing the standards of care for the diagnosis and treatment of the disease.

SCOPE: All patients 18 years of age and older

POLICY: The Charles B. Wang Community Health Center will follow the guidelines of

the American Diabetes Association for the diagnosis and treatment of

diabetes.

PROCEDURE:

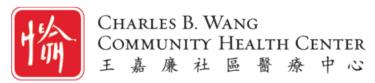
A. Criteria for Screening and Diagnosis of Prediabetes and Diabetes

	Prediabetes	Diabetes
A1C	5.7-6.4% (39-47 mmol/mol) *	≥6.5% (48 mmol/mol) †
Fasting plasma glucose	100-125 mg/dL (5.6-6.9 mmol/L) *	≥126 mg/dL (7.0 mmol/L)†
Oral glucose tolerance test	140-199 mg/dL (7.8-11.0 mmol/L) *	≥200 mg/dL (11.1 mmol/L) †
Random plasma glucose		≥200 mg/dL (11.1 mmol/L) ‡

For all three tests, risk is continuous, extending below the lower limit of the range and becoming disproportionately greater at the higher end of the range. The he absence of unequivocal hyperglycemia, diagnosis requires two abnormal test results from the same sample or in two separate samples. Totaly diagnostic in a patient with classic symptoms of hyperglycemia or hyperglyce

B. Criteria for Screening for Diabetes or Prediabetes in Asymptomatic Adults

- Testing should be considered in adults with overweight or obesity (BMI ≥25 kg/m² or≥ 23 kg/m² in Asian American Individuals)
 who have one or more of the following risk factors:
- First-degree relative with diabetes
- High-risk race/ethnicity (e.g., African American, Latino, Native American, Asian American, Pacific Islander)
 History of CVD
- Hypertension (≥140/90 mmHg or on therapy for hypertension)
- HDL cholesterol level <35 mg/dL (0.90 mmol/L) and/or a triglyceride level >250 mg/dL (2.82 mmol/L)
- Individuals with polycystic ovary syndrome
- Physical inactivity
 Other clinical conditions associated with insulin resistance (e.g., severe obesity, acanthosis nigricans)
- People with prediabetes (A1C ≥5.7% [39 mmol/mol], impaired glucose tolerance, or impaired fasting glucose) should be tested yearly.
- 3. People who were diagnosed with GDM should have lifelong testing at least every 3 years.
- For all other people, testing should begin at age 35 years.





Section: Clinical Practic	e Guidelines – 7
Department: Internal Me	edicine
Shared with: N/A	
Effective Date: 09/2023	
Supersedes: Hypertens	ion Protocol (9/2021)
Reviewer(s):	Last Updated: 08/20/2023
Ady S. Oster, MD	Date Discontinued: N/A
	Effective Date: 09/2023 Supersedes: Hypertens Reviewer(s): Kangxia Gu, MD

PURPOSE: To prevent complications due to hypertension by ensuring appropriate evaluation and treatment of elevated blood pressure.

SCOPE: Internal Medicine Patients

POLICY: Adults will be screened for hypertension at regular intervals.

Treatment of hypertension will be guided by the 2014 Evidence-Based Guideline for the Management of High Blood Pressure in Adults: Report from the Panel Members Appointed to the Eight Joint National Committee (JNC-8) and the 2017 American College of Cardiology and American Heart Association

(ACC/AHA) Hypertension Guidelines.

PROCEDURE:

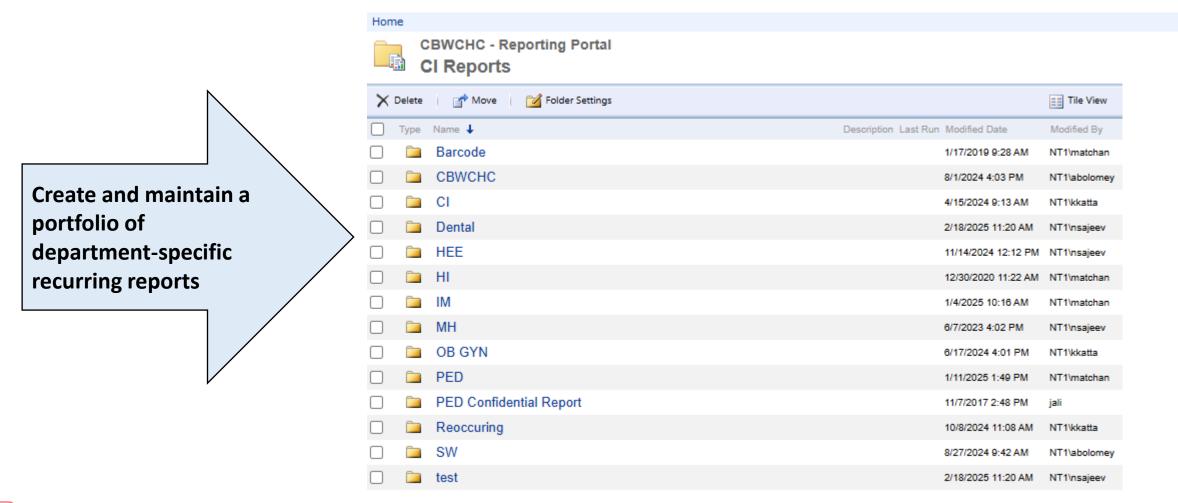
I. Measuring Blood Pressure

Blood pressure will be measured at initial and each patient visit, at least annually for patients age 40 and older and those at increased risk for high blood pressure. For patients age 18-39 who have normal blood pressure and no other risk factors, may be screened every 3 to 5 years. Patients will be seated quietly and have rested for at least a few minutes, may be repeated if indicated. An appropriate-sized cuff (cuff bladder encircling at least 80% of the arm) will be used to ensure accuracy.

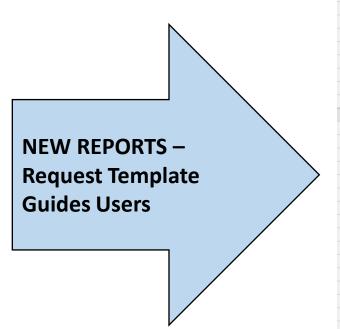
Average of at least 2 readings taken on at least 2 occasions should be obtained for diagnosis and management of hypertension.

Out-of-office and self-monitoring of BP measurements are recommended to confirm diagnosis of hypertension and for titration of BP-lowering medications.

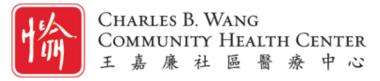
Clinicians should provide patients their specific BP numbers and BP goals.



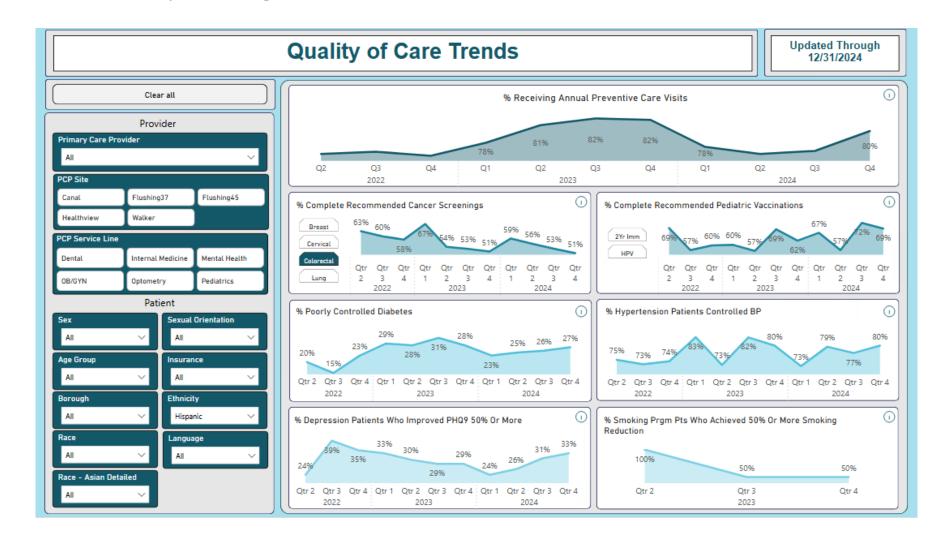


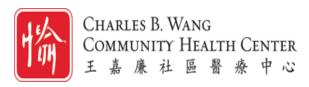


		-				
eneral Information						
Requestor:	PED Requestor					
Extension:	PED Extension					
and the state of the	T LD LINE I DIOT					
Deadline:	04/30/16					
Recurring?	Yes, quarterly					
Purpose of the report:	To identify patients with a	ctive diagnosis of neu	rologic and develop	mental disorders.		
'		_				
Population						
Numerator:	Pediatric patients at Walk	er site who had at lea:	st one medical visit o	during reporting pe	riod who is defined as :	special needs by I
Denominator:	Pediatric patients at Walk					·
Exclusion:	Patients who have not ha	d any visit during repo	orting period or witho	ut ICD 10 code list	ed.	
Report Time Frame:	01/01/14 - 03/31/16					
Appointment/Encounter Type	All PED Encounter Types					
Patient Age:	0-21 years					
Patient Sex:	All					
Patient Visit/Home Location:	Visit Location - W_PED					
Other:						
Fields to Include						
Patient Information	PCP/Provider Information					
PID	PCP Name					
Name						
Date of Birth						
Last DOV						
Obsterm Name	All/First/Last Obsvalue	Specific Obsvalue		Comment		
SPEC NDSPT	All	Add/Added/Remove	Yes			
HIGH RSK PT	All	Add/Added/Remove	Yes			
HRSK ACUITY LVL	All	Add/Added/Remove	Yes			
Order	CPT Code	Test/Service/Referra	All/First/Last Order	Status	Within Time Frame	Comment



Transitioning to Power BI Reporting:





Engage everyone in our QI work + opportunity to use the data/reporting

Daily work

• Care teams implement the PDSAs and measure success.

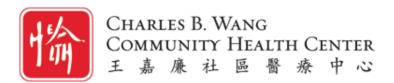
Monthly/quarterly meetings

 Site teams review progress on metrics regularly and discuss with other sites

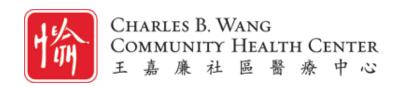
Quarterly progress reports:

- Includes peer review, QI project reports, UDS and other indicators.
- Clinical director in advisory role

Results summarized with data and presented to our Board and MDAC*



*Medical and Dental Advisory Committee: standing subcommittee of external clinicians advising the governing board.



Key Takeaways

Invest in the program:

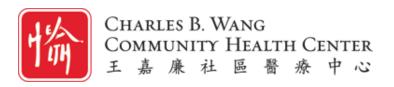
Communicate importance of QI/QA, designate resources, provide training and protected time, ensure participation at all levels.

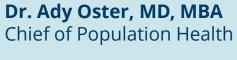
Have and follow a process:

Establish goals, monitor progress, create reporting, set schedules, provide feedback to all staff – provide support (knowledge and administrative)!

Regularly share lessons learned:

Every clinical service presents at QA committee meeting annually - share PDSAs, findings, and lessons learned!







Ady Oster is Chief of Population Health at Charles B. Wang Community Health Center and is an Internal Medicinetrained primary care physician. He has been at the health center for over 15 years and was part of the team which implemented the Team-Based Care Model, developed disease registries, and the center's original Patient Centered Medical Home certification. He completed a research fellowship centered on health services research.



Dr. Hyoseong Nuna KimExecutive Vice President and Chief
Medical Officer

Dr. Hyoseong Nuna Kim is an Executive Vice President and Chief Medical Officer at the Charles B. Wang Community Health Center. She graduated from Brown University and received her medical degree from the Brown University School of Medicine. Dr. Kim completed her residency training at Mount Sinai Medical Center and served as a board-certified pediatrician at the Fort Defiance Indian Hospital prior to joining the Health Center where she has continued to provide exceptional care for children in need.



Questions?







Resources

Data Governance Series

https://www.chcanys.org/chc-resources/clinical-technology-resources/health-it/data-management-analytics

• Center for Care Innovations | Data Governance Handbook: Implementing Data Management Practices in Health Centers

https://www.careinnovations.org/resources/data-governance-handbook-implementing-data-management-practices-in-health-c/

• HITEQ | Learning to Love Your Data: Data Governance and Literacy

https://hiteqcenter.org/Resources/HITEQ-Resources/learning-to-love-your-data-health-center-data-for-everyone-session-3-data-governance-and-literacy

National Library of Medicine

https://pmc.ncbi.nlm.nih.gov/articles/PMC2965885/

• ASTP/ONC

https://www.healthit.gov/playbook/ambulatory-guide/data-governance/





Please fill out our survey!

Please share your feedback using the survey link in the chat, the QR code, or the link in the follow up email!

Completing the survey helps us to provide relevant and helpful information. Thank you in advance!







